

# **OMS Newsletter – December 2017**

#### \*\*\* Merry Christmas and Happy New Year \*\*\*

## Special thanks to all of those who sent us such wonderful gifts! We are sincerely grateful for all your support!

We will be closed on Christmas Day (Monday, 12/25/17) and New Year Day (Monday 1/1/18). On Sunday 12/24/17, UPS will increase their rates.

Our monthly newsletter is to keep you up-to-date on all the new and existing add-on functions which you can use to get the most out of your OMS software. This is the <u>Power</u> of OMS!

This month we would like to share:

## Notifications for Back Order / Past Due Invoices / Same Customer PO#

When creating a sales order, you have probably wondered if this customer has any back orders for the items you have entered, invoices past due, or whether a customer's purchase order has been used before. You can setup the system in order to check a customer's back orders or any invoices past due in a certain time frame based on your preference. Please feel free to contact OMS Technical Support Team for more details.

#### **Additional Management Required to Save Sales Orders**

When creating a sales order, you will probably need some additional authorizations or management approval to keep the processes under control. There may be several instances that need an authorization before saving the sales order For example: when the customer status is not active, the customer's balance is over the credit limit, the item's selling price is below cost, the item's selling price is below the default price, or any other number of customized rules you would like to create. Please feel free to contact OMS Technical Support Team for details.

## Please feel free to contact us if you have any questions. Thank you for using OMS!

Contact Us: Phone: (626) 821-0882 Fax: (626) 821-9417

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